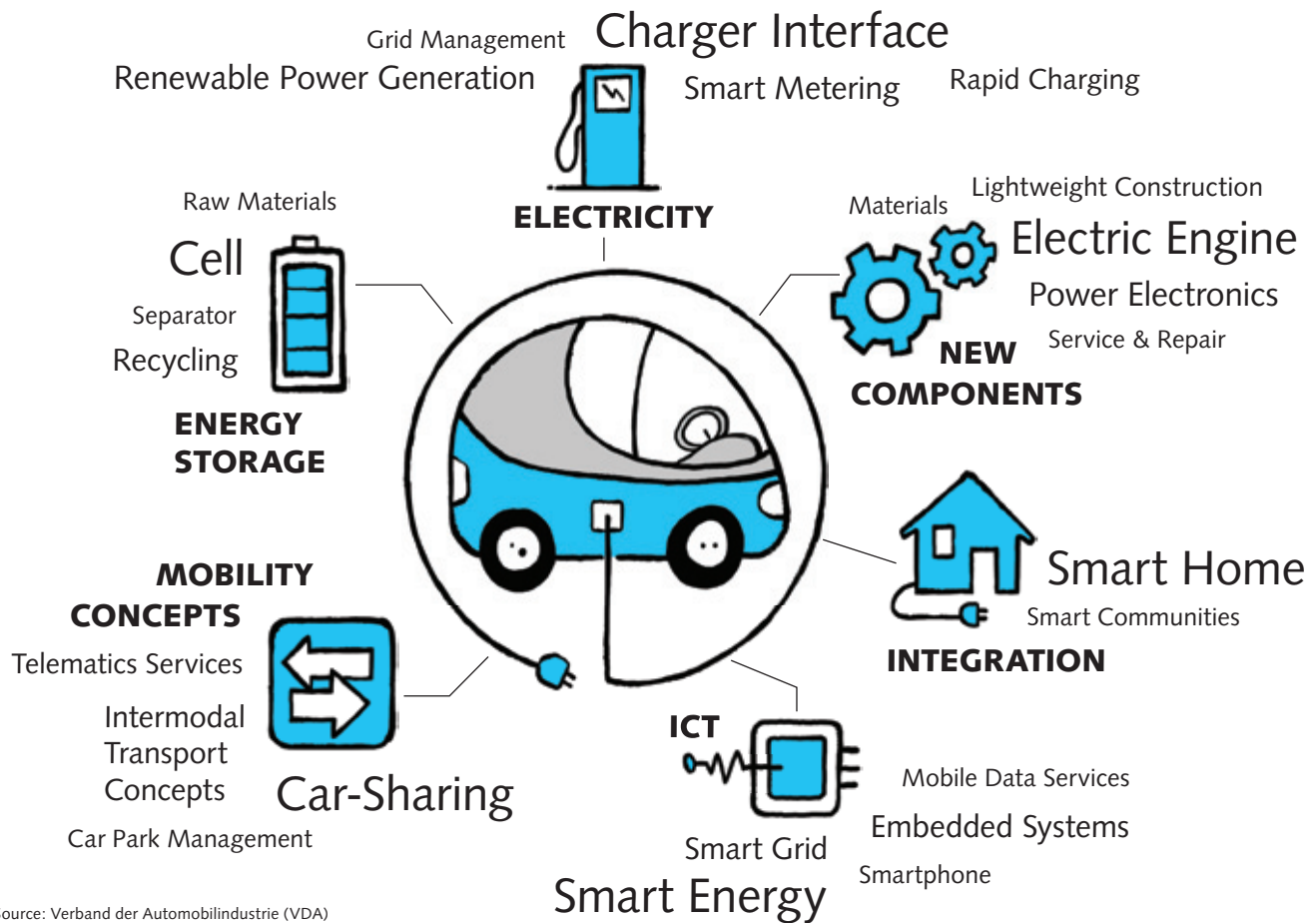
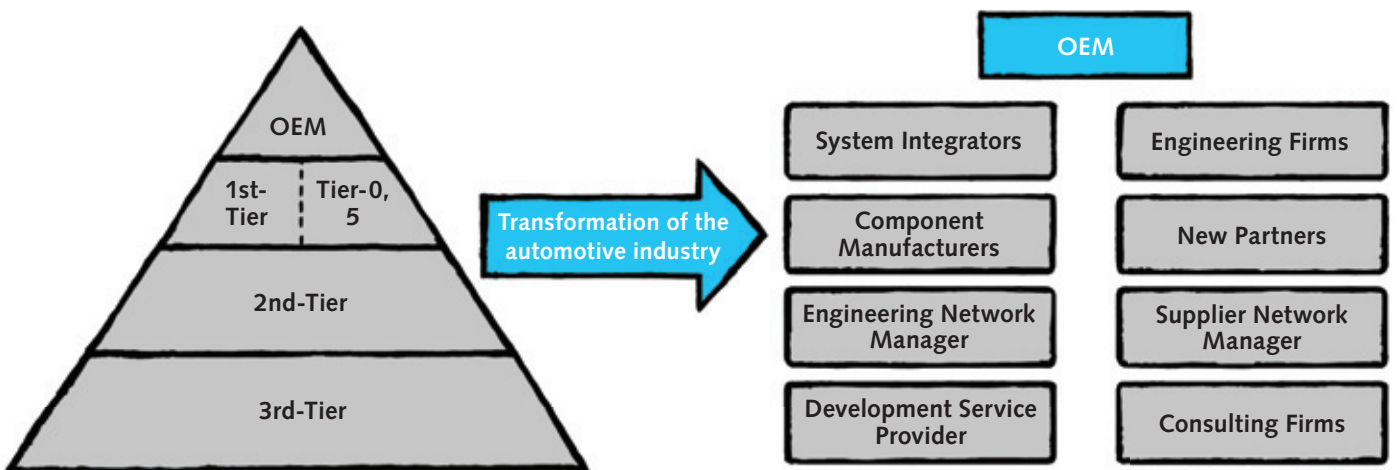


NEW BUSINESS FIELDS WITH ELECTRIC VEHICLES ...



Source: Verband der Automobilindustrie (VDA)

... and structural changes in the automotive and supplier industry



Source: Schneider: Modernes Sourcing in der Automobilindustrie. Gabler (2011)